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- corresponds to pip 7.1.0 code

# Outline for section 1

- 1 How does pip resolve dependencies ?
- 2 How does pip perform an installation ?
- 3 How does pip select the packages ?















# 1 - How does pip resolve dependencies ?

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- from command options

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## Examples

- `extras_require={'python_version=="3.3"': ['asyncio']}`
- `extras_require={'signatures': ['keyring'], 'signatures:sys_platform!="win32"': ['pyxdg'], }`























# 1 - How does pip resolve dependencies ?

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- download/update/unpack source files



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- compute metadata: `setup.py egg_info` or directly from wheel

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- download/update/unpack source files
- compute metadata: `setup.py egg_info` or directly from wheel
- compute dependencies (with extras)

# 1 - How does pip resolve dependencies ?

## RequirementSet.prepare\_files

- `pip install flake8`





# 1 - How does pip resolve dependencies ?

## RequirementSet.prepare\_files

- `pip install flake8`
- adds pep8, pyflakes, mccabe
- populate links for all
- at the end, in a temporary directory (`build_location`)







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## Optional Wheel caching (pip 7+)

- if wheel package available
- if not using options `--download` or `--no-cache-dir`

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## Exceptions

- already wheels
- editable requirements / requirements pointing to a VCS
- `--no-binary` was used with `:all:/`the specific package
- other special cases

## Wheel caching

- on success, update link to point on new wheel file and unpack the wheel in the `build_location`



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- `--no-binary` was used with `:all:/`the specific package
- other special cases

## Wheel caching

- on success, update link to point on new wheel file and unpack the wheel in the `build_location`
- else, no issue

# Outline for section 2

- 1 How does pip resolve dependencies ?
- 2 How does pip perform an installation ?
- 3 How does pip select the packages ?



## 2 - How does pip perform an installation ?

### Wheels

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## 2 - How does pip perform an installation ?

### setup.py install

- `req_install.InstallRequirement.install`
- `import setuptools; exec(compile(open('setup.py')))`
- `python setup.py install` **with some options**, mainly:









## 2 - How does pip perform an installation ?

### setup.py install

- `req_install.InstallRequirement.install`
- `import setuptools; exec(compile(open('setup.py')))`
- `python setup.py install` with some options, mainly:
- `--record tmp_path/installed-files.txt`
- `--single-version-externally-managed`

### Avoid python setup.py install

- with `setuptools`: `easy_install` invocation
- with `distutils`: no `installed-files.txt`



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### setup.py install

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- `--record tmp_path/installed-files.txt`
- `--single-version-externally-managed`

### Avoid `python setup.py install`

- with `setuptools`: `easy_install` invocation
- with `distutils`: no `installed-files.txt`
- prefer `pip install .`







































## 2 - How does pip perform an installation ?

### Installation order

- tries to respect the provided (from args) order

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### Implementation detail

- No order guarantee
- if you need this order, use `setup_requires`

### `setup_requires`

- currently "owned" by `setuptools`

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- if you need this order, use `setup_requires`

### `setup_requires`

- currently "owned" by `setuptools`
- might call `easy_install`
- hopefully, pip might take control of this feature

# Outline for section 3

- 1 How does pip resolve dependencies ?
- 2 How does pip perform an installation ?
- 3 How does pip select the packages ?







## 3 - How does pip select the packages ?

### Context

```
pip install foo_bar
```

- [https://some\\_pypi.com/simple/foo\\_bar/foo\\_bar-1.2.tar.gz](https://some_pypi.com/simple/foo_bar/foo_bar-1.2.tar.gz)
- [https://some\\_pypi.com/simple/foo\\_bar/foo\\_bar-1.0-py3-none-any.whl](https://some_pypi.com/simple/foo_bar/foo_bar-1.0-py3-none-any.whl)
- [/home/user/wheelhouse/foo\\_bar-3.0-py3-none-any.whl](/home/user/wheelhouse/foo_bar-3.0-py3-none-any.whl)
- dozens of others...

### What file should pip use ?

- different versions
- different formats



## 3 - How does pip select the packages ?

### Context

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- [https://some\\_pypi.com/simple/foo\\_bar/foo\\_bar-1.0-py3-none-any.whl](https://some_pypi.com/simple/foo_bar/foo_bar-1.0-py3-none-any.whl)
- [/home/user/wheelhouse/foo\\_bar-3.0-py3-none-any.whl](/home/user/wheelhouse/foo_bar-3.0-py3-none-any.whl)
- dozens of others...

### What file should pip use ?

- different versions
- different formats
- different locations



## 3 - How does pip select the packages ?

### Where the magic happens: pip/index.py

- `PackageFinder.find_requirement(req, upgrade)`
- `req` is an `InstallRequirement`: `django, django==1.8.3, Django<1.8`





### 3 - How does pip select the packages ?

```
find_requirement(req, upgrade)
```

- calls `self._find_all_versions(req.name)`

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find_requirement(req, upgrade)
```

- calls `self._find_all_versions(req.name)`
- for django on PyPI, 112 InstallationCandidate















## 3 - How does pip select the packages ?

### `_find_all_versions`: Three main sources

- indexes: `--index-url`, `--extra-index-url` or `--no-index` options
- `find_links`: `--find-links` options
- `dependency_links`: provided by some `setup.py` if `--process-dependency-links`

















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### With modern indexes - PyPI

- GET on [https://pypi/simple/Python\\_Dateutil](https://pypi/simple/Python_Dateutil)

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### Older/simpler indexes

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- Note: this is only performed on the first index but used on all

### New locations

- <https://pypi/simple/>

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### Older/simpler indexes

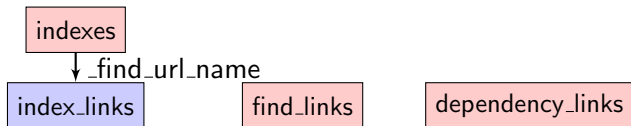
- GET on [https://pypi/simple/Python\\_Dateutil](https://pypi/simple/Python_Dateutil) returns a 404
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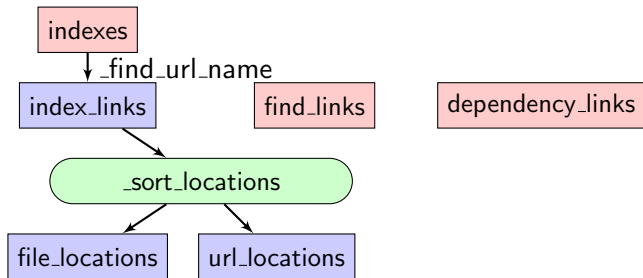
- <https://pypi/simple/>
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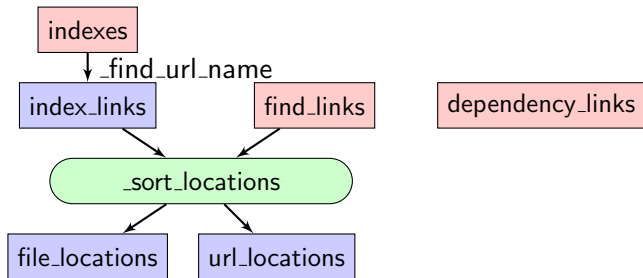
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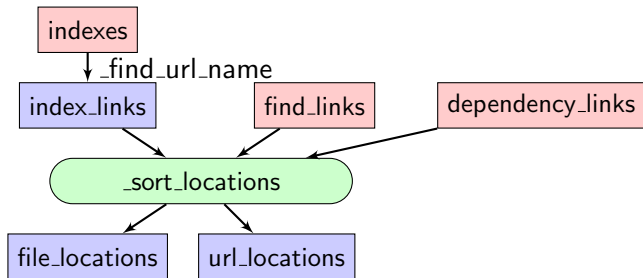
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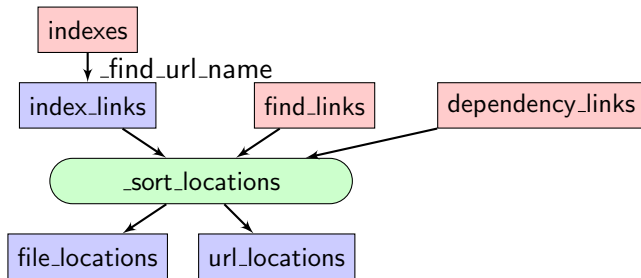


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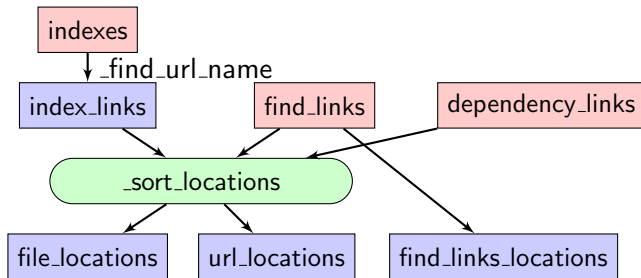
### `_sort_locations`

```
if the scheme == file or if the path exists:
    if is a file:
        if html: -> urls
        else: -> files
    elif is a directory:
        if dealing with find_links:
            for all files:
                if html: -> urls
                else: -> files
        else: -> urls
else: -> urls
```

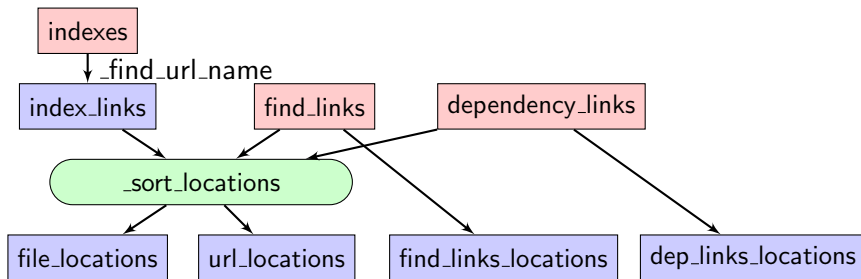
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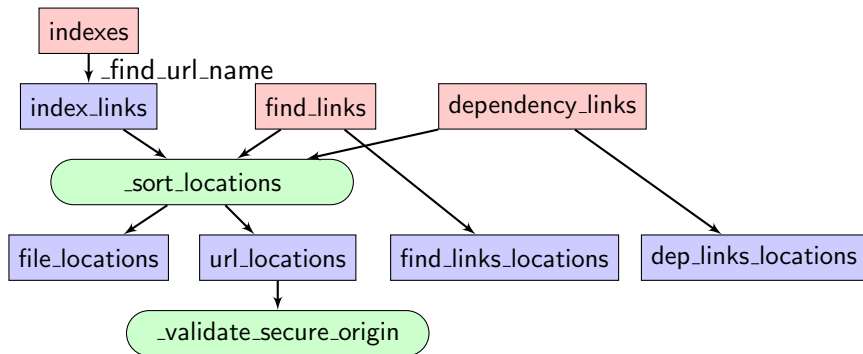


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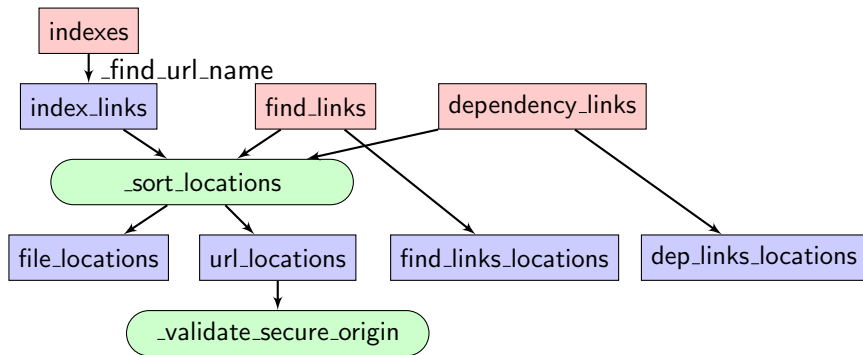


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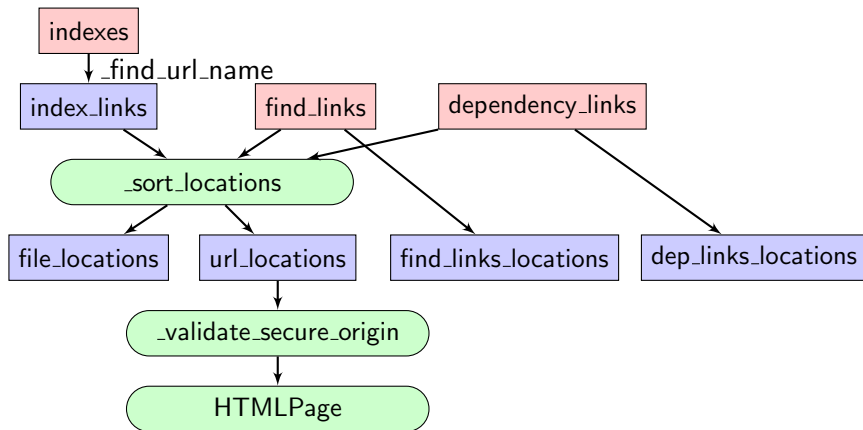
### `_validate_secure_origin` for `url_locations`

- protocol, hostname, port
- ("https", "\*", "\*"),
- ("\*", "localhost", "\*"),
- ("\*", "127.0.0.0/8", "\*"),
- ("\*", "::1/128", "\*"),
- ("file", "\*", None),
- ("\*", host, "\*"), for all hosts from `--trusted-host` option

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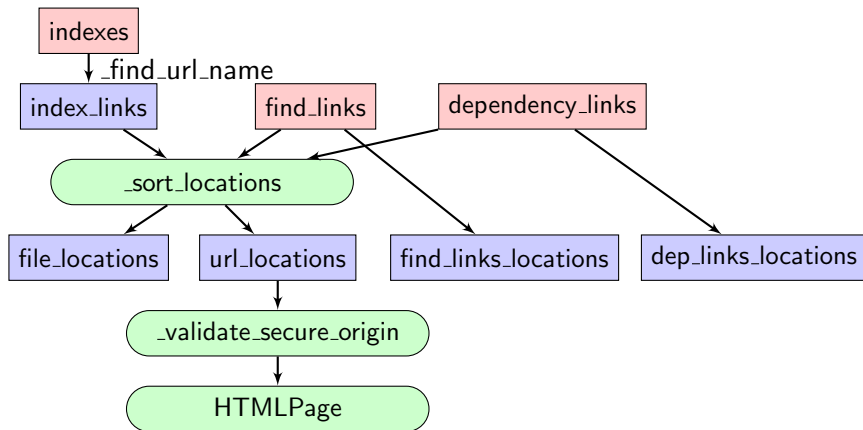
### HTMLPage

- for urls looking like archives, check content type first if "text/html", continue
- get content and parse
- check all links
- if rel contains 'homepage' or 'download' add it (untrusted to url\_locations)

### Note

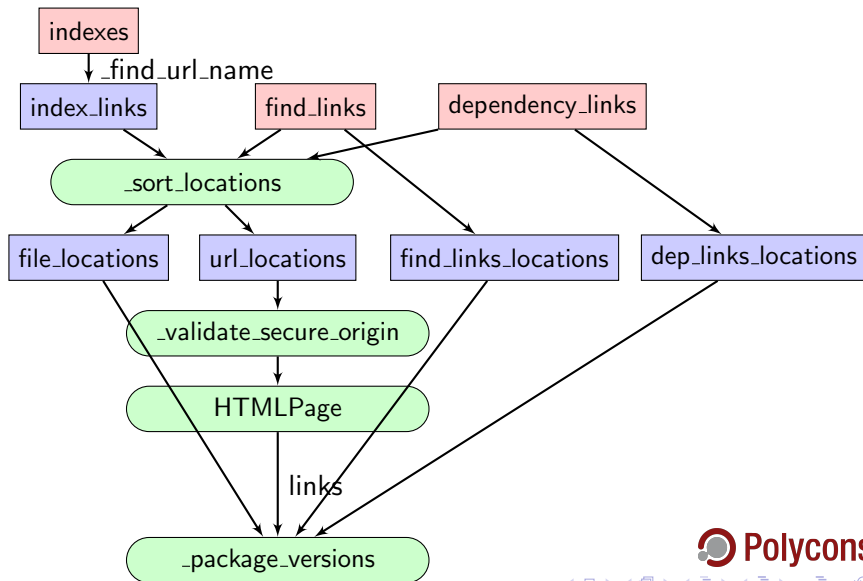
- with api\_version 2 i.e. PyPI, <a> can be marked with rel="internal"
- only trust internals
- <meta name="api-version" value="2" /> in the page head
- --allow-external/--allow-all-external

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- push egg links (containing `#egg=`) to the end

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- unsupported format (like bz2 on some install)

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- for wheel files: check compatibility and for non-windows/macos installs, refuse platform specific wheels from PyPI



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- `--only-binary/--no-binary` options
- for wheel files: check compatibility and for non-windows/macos installs, refuse platform specific wheels from PyPI
- tries to extract version from filename and reject file if fails
- if version contains `-py2/-py3/-py27/etc`, check python version
- check internal/external hosted files and verifiable/unverifiable files  
`--allow-external/--allow-all-external/--allow-unverified`

## 3 - How does pip select the packages ?

### Preference Order

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- then direct find\_links files
- then urls links
- direct dependency\_links files









### 3 - How does pip select the packages ?

#### `_find_all_versions('pep8')`

```
[<InstallationCandidate('pep8', <Version('1.5.7')>,
  <Link file:///home/user/wheelhouse/pep8-1.5.7-py2.py3-none-any.whl>>),
 <InstallationCandidate('pep8', <Version('1.5.0')>,
  <Link file:///home/user/wheelhouse/pep8-1.5.0-py27-none-any.whl>>),
 ...
 <InstallationCandidate('pep8', <Version('0.3.1')>,
  <Link https://private_pypi/simple/pep8/pep8-0.3.1.tar.gz>>),
 <InstallationCandidate('pep8', <Version('0.4.1')>,
  <Link https://private_pypi/simple/pep8/pep8-0.4.1.tar.gz>>),
 ...
 <InstallationCandidate('pep8', <Version('1.5.2')>,
  <Link https://pypi.python.org/packages/3.3/p/pep8/
  pep8-1.5.2-py2.py3-none-any.whl#md5=a0caba277a2f491b1634246a338a1235>>),
 <InstallationCandidate('pep8', <Version('1.5.3')>,
  <Link https://pypi.python.org/packages/3.3/p/pep8/
  pep8-1.5.3-py2.py3-none-any.whl#md5=0654904760aa9a24062bf367f39e873e>>)]
```

# Thanks!

## Thanks

- Any questions ?

# Thanks!

## Thanks

- Any questions ?
- Bon appétit !